

Admin authority discretions afforded by LGPS regulations

Decisions in relation to governance or of a strategic nature are not delegated; these are for the consideration of the Pensions Panel.

Discretions of a fiscal or administrative nature (such as whether to recover outstanding contributions as a simple debt or by deductions from benefits, or the extension of time limits in certain instances) are delegated to the Chief Finance Officer.

Discretion	Currently delegated to
Whether to agree to an admission agreement with a community body	Chief Finance Officer
Whether to agree to an admission agreement with a Care Trust or NHS Scheme employing authority	Chief Finance Officer
Whether to terminate a transferee admission agreement in the event of <ul style="list-style-type: none"> - insolvency, winding up or liquidation of the body - breach by that body of its obligations under the admission agreement - failure by that body to pay over sums due to the Fund within a reasonable period of being requested to do so 	Chief Finance Officer
Frequency of payment of member's contributions	Chief Finance Officer
Whether to extend normal 12 month period following end of relevant reserve forces leave for "Cancelling notice" to be submitted requesting that the service should not be treated as relevant reserve forces service	Chief Finance Officer
Agree method of paying for augmented membership granted or additional pension granted	Chief Finance Officer
Whether to extend the one month period within which a lump sum payment by the employer has to be made (to pay for any augmented membership granted or additional pension granted)	Chief Finance Officer
Whether to require a satisfactory medical before agreeing to an additional regulation contribution (ARC) election	Chief Finance Officer
Whether to charge member for provision of estimate of additional pension that would be provided by the Scheme in return for transfer of in house AVC/SCAVC funds	Chief Finance Officer

Discretion	Currently delegated to
<p>Governance policy must state whether the admin authority delegates their function of part of their function in relation to maintaining a pension fund to a committee, a sub-committee or an officer of the admin authority and, if they do so delegate, state</p> <ul style="list-style-type: none"> - the frequency of any committee or sub-committee meetings - the terms of reference, structure and operational procedures appertaining to the delegation - whether representatives of employing authorities or members are included and, if so, whether they have voting rights <p>The policy must also state the extent to which a delegation, or the absence of a delegation, complies with Sec of State guidance and, to the extent it does not so comply, state the reasons for not complying.</p>	<p>Pensions Panel</p>
<p>Whether to set up a separate admission agreement fund</p>	<p>Pensions Panel</p>
<p>Decide on Funding Strategy for inclusion in funding strategy statement</p>	<p>Pensions Panel</p>
<p>Whether to obtain revision of employer's contribution rate on termination of an admission agreement where underfunding not met by insurer, bond or indemnity</p>	<p>Chief Finance Officer</p>
<p>Whether to obtain revision of employer's contribution rate with a view to ensure no underfunding by time admission agreement terminates</p>	<p>Chief Finance Officer</p>